

ENGLISH



ISEE

Information booklet

ISEE

Equivalent Economic
Situation Indicator



The series of guidance and information guides for non-EU citizens was created by the Municipality of Florence with the aim of allowing more knowledge of the Italian system of services, exploring in particular themes and topics that are of great practical interest for immigrant families, such as ISEE (and the functioning of the Juvenile Court).

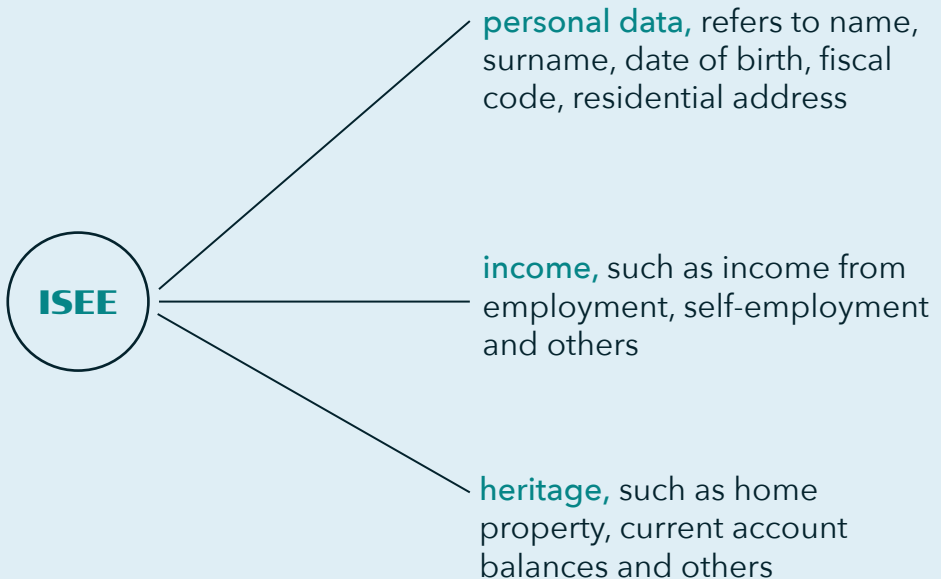
The Guides have been financed in part by the European Union, in part by the Italian State to meet the needs of those who, as immigrants, must orient themselves in a world that can be very distant and different from the one they come from, but they can also be useful for Italian citizens.

The FAMI EULIM (2702) project aims to improve the system of social and health services to adapt it to the presence of many citizens of non-EU countries and to allow them to use it fully.

WHAT IS ISEE?

It is a document that certifies and measures the economic situation of families, and contains:

- personal data
- of income
- of heritage



IN NIGERIA THERE IS A DOCUMENT SIMILAR TO THE ISEE, IT IS CALLED DECLARATION OF OATH: OF FAMILY STATUS-NON INCOME-NON POSSESSION OF PROPERTY.

This declaration can be obtain by the court in Nigeria or by the embassy.

There are also humanitarian associations and projects in Africa to support local communities and helps to identify families in situations of poverty.

ISEE VALIDITY AND TYPES

The **ordinary ISEE** is valid from 1.01 to 31.12 of each year and it refers to the assets and income relating to the previous two years (tax return of the previous year). For example, in 2022 the income of 2020 (Declaration of Income Year 2021) and the movable assets (current account balance) and real estate (ownership of real estate) owned at 31.12.2020 will be taken for the calculation.

The **current ISEE** is an updated calculation of the ordinary ISEE and you can ask if even one of the following situations occurs:

- a change in the activity of self-employment or employee (or welfare, social security or indemnity treatments, including IRPEF exempt);

IRPEF: **personal income tax**

- a variation in the total income of the family unit of more than 25%;
- a decrease in the assets (movable and / or real estate) of the family unit of more than 20% compared to that indicated in the ordinary ISEE;

The current ISEE is valid until 31.12 if the assets owned or the income and assets have changed. If only the income has changed, the validity is reduced to 6 months and in any case no later than 31.12.

There are various types of ISEE:

- standard or ordinary
- socio-sanitary residences -RSA
- university
- minors
- socio-sanitary
- current

WHAT IS ISEE FOR?

the ISEE is used to obtain **benefits services** and **facilities provided** by law.

ISEE BENEFITS:

- shopping card
- light, gas, water bonus
- the maternity allowance check
- bonus bebè, bonus asilo nido
- baby bonus, nursery bonus
- rental bonus
- school package (books, school services)

- School support services, canteen and transport (exemption or reduction)
- ASL (local health company) exemption from ticket payment citizenship / pension income

ISEE REQUEST AND DOCUMENTATION

Where to apply?

- CAF (Tax Assistance Center) ACLI, CGIL, CISL ... and other
- on the INPS online site
- private tax assistance (as accountants)

What are the main documents needed to apply for ISEE?

- identity document (declarant and family members), passport or equivalent to
- fiscal code (declarant and family members)
- staying permit or copy of the staying permit application
- tax declaration of the previous year or self-declaration

The required incomes are those referring to the return of 2 previous years (for 2022 you must bring the Income Declaration of the year 2021 concerning the income of 2020). The documents to be submitted are not only those indicated, but many more, for the complete list it is preferable to refer to a Tax Assistance Center - CAF.

FALSE ISEE

WHAT COULD HAPPEN?

- loss of any benefits obtained through the false declaration
- integration of a crime of forgery
- in the case of the crime, the author of the declaration must have acted with the precise and conscious intention of lying

ATTENTION!

- the family unit to be declared usually coincides with the registry office (family status);
- husband and wife, even if they are not cohabiting and resident in Italy, must always be in the same ISEE. Attention: in case of separation this must be legal and not de facto.
- a person of the family who has moved (both in Italy and abroad), but has not transferred their registered residence, must be counted.



Municipality of Florence Social Services Department

Eulim project

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ASYLUM FUND , MIGRATION AND INTEGRATION 2014-2020
(FAMI)

Specific Objective 2. Integration / Legal Migration - National
Objective 3. Capacity building

EULIM PROJECT PROG-2702 CUP H19D19000030007

